



## TAKE TIME FOR **TEA** STARTER PILOT

Unlock the future of investor engagement with Take Time for TEA – your simple yet powerful solution to driving change without overcommitting resources. Here’s your chance to be part of the revolution, one sip at a time, building towards a transformative impact.

### STEP 1 **RESPOND**

- Reply to our corporate consultation request
- Meet with TEA rep re inclusive engagement

Star:★  
Points: Up to 10

### STEP 2 **PARTICIPATE**

- Complete our survey
- Receive TEA Inclusive IR Toolkit
- Feature in the Sept 2024 Inaugural TEA Cup Report and Awards

Star:★  
Points: Up to 15

### STEP 3 **COMMUNICATE**

- Own your company's TEA webpage
- Customise your webpage
- Compliantly share content and comms that matter most to retail investors

Star:★  
Points: Up to 15

### STEP 4 **ENGAGE**

- Leverage TEA activities: Investor Engagement Festivals – Jan/Apr/Jul/Oct
- TEA membership, sponsorship, collaboration
- AGM engagement

Star:★  
Points: Up to 40

### STEP 5 **EXCEED**

- Participate in TEA's Pilot Program and play a pivotal role in developing our inclusive engagement program

Star:★  
Points: Up to 20

Participating in Take Time for **TEA** is a great way of demonstrating corporate commitment to financial inclusion and literacy. Calls for shareholder democracy is only getting louder. The program, with its fair and transparent grading system, allows for alignment with shareholder democracy demands, fostering global participation, and managing expectations effectively.

## TEA ACTIVITIES & MILESTONES

