# INVITATION TO SHAPE THE FINANCIAL INCLUSION AGENDA

Benefits of participating in the development of TEA's inclusive investor engagement framework

# A SAY IN THE DIRECTION OF POSITIVE CHANGE

- Influence and help shape the globally important shift to more inclusive IR and engagement practices
- Allow for company-specific reflections while participating in the development of the framework
- Generate positive impact by committing to enable elevated engagement standards

## ACCESS &

### **FEEDBACK LOOP**

- Access to 'easy wins' that can increase your understanding of wider shareholder needs via the methodology introduced in the pilot
- Harness the framework for inspiring the next generation of investors, benefit from their enhanced participation in corporate actions, and help drive the positive impact of increased retail relations

# EARLY ADOPTION ADVANTAGE

- Benefit from reputational goodwill and positive PR
- Prevent issues arising related to antiquated IR practices with the pilot's front-footed approach to shareholder relations
- Play a leading part in the global movement towards inclusive IR & engagement, resulting in a more diverse and inclusive investor base

# MORE WAYS TO GET INVOLVED



# INDIVIDUAL MEMBERSHIP

Join as an individual member and set the example for others



## CORPORATE MEMBERSHIP

Join as a corporate member and benefit from TEA association



#### **SPONSORSHIPS**

Become a sponsor of TEA's activities and enjoy many rewards



#### ENGAGEMENT FESTIVALS

Exhibit in 'The Biggest Shareholder Event Ever'



#### COLLABORATION

Collaborate on events, workshops, research and other activities